

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: **MANGALAM INDUSTRIAL FINANCE LTD.**
Scrip Code: Name of the Scrip:
Quarter Ended: 31/12/2012

Class of security:

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Party paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public
Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

Held by public
Total - E

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	96164350
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Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+D)	As a % of (A+B+c)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
a)	Individual/HUF	2	79200	79000	0.082	0.082	Nil	Nil
b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
c)	Bodies Corporate	4	25440000	25440000	26.455	26.455	Nil	Nil
d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(1)	6	25519200	25519000	26.537	26.537	Nil	Nil
2)	Foreign							
a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	6	25519200	25519000	26.537	26.537	Nil	Nil
(B)	Public Shareholding							
)	Institutions							
)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
)	Fin.Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
)	Foreign Inst.Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(1)	Nil	Nil	Nil	Nil	Nil	NA	NA
	Non-Institutions							
	Bodies Corporate	129	70493405	70486005	73.305	73.305	NA	NA
	Individuals							
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	330	141545	102600	0.147	0.147	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	1	10200	10200	0.011	0.011	NA	NA
	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(2)	460	70645150	70598805	73.463	73.463	NA	NA
	Total Public Shareholding (B) = (B)(1) + (B)(2)	460	70645150	70598805	73.463	73.463	NA	NA
	TOTAL (A)+(B)	466	96164350	96117805	100.000	100.000	Nil	Nil
	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	466	96164350	96117805	100.000	100.000	Nil	Nil



MANGALAM INDUSTRIAL FINANCE LTD.

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 31/12/2012

Sl. No. Name of the shareholder	Details of Shares Held		Encumbered shares(*)		Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
	(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)		(ix)	(x)	(xi)
	Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares held	As a % of grand total (A)+(B)+(C)	Number of Warrants held	As a % of total Warrants number	Number of convertible securities held	Number of convertible securities of the same class	Number of convertible securities of the same class	Total convertible securities as a % of diluted share capital
1. APANAPAN DISTRIBUTORS PVT LTD	390000	0.406	0	0.000	0	0.000	0	0.000	0	0.000	0	0.406
2. APURVA DISTRIBUTORS PVT. LTD.	783250	8.146	0	0.000	0	0.000	0	0.000	0	0.000	0	8.146
3. REALITY COMMODEAL PVT LTD	756600	7.868	0	0.000	0	0.000	0	0.000	0	0.000	0	7.868
4. ROSEMOUNT MARKETING PVT. LTD.	9650750	10.036	0	0.000	0	0.000	0	0.000	0	0.000	0	10.036
5. PRADEEP KUMAR DAGA	100	0.000	0	0.000	0	0.000	0	0.000	0	0.000	0	0.000
6. RAMESH CHAND DAGA	79100	0.082	0	0.000	0	0.000	0	0.000	0	0.000	0	0.082
TOTAL	25519200	26.537	0	0.000	0	0.000	0.000	0.000	0.000	0.000	0.000	26.537



MANGALAM INDUSTRIAL FINANCE LTD.

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/12/2012

Sri. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of Warrants		Details of convertible Securities %r.t. total convertible securities held of warrants of the same Class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total convertible securities held		
1. AATISH DEALCOMM PVT LTD	4450000	4.627	0	0.000	0.000	4.627
2. ALERT COMMDEAL PVT LTD	4950000	5.147	0	0.000	0.000	5.147
3. EXCELENCE TRADECOM PVT LTD	3681500	3.828	0	0.000	0.000	3.828
4. GOODVIEW OVERSEAS PVT LTD	5872000	6.106	0	0.000	0.000	6.106
5. GUIDE DEALCOM PVT LTD	6376500	6.631	0	0.000	0.000	6.631
6. KIRTI COMOTRADE PVT LTD	6295250	6.546	0	0.000	0.000	6.546
7. MASSIVE DEALCOMM PVT LTD	4123000	4.287	0	0.000	0.000	4.287
8. MOREPLUS MERCHANTS PVT LTD	4600000	4.783	0	0.000	0.000	4.783
9. NILANCHAL DEALCOMM PVT LTD	5910000	6.146	0	0.000	0.000	6.146
10. RESPONSE RENEWABLE ENERGY LIMITED	1550000	1.612	0	0.000	0.000	1.612
11. SHREE SECURITIES LIMITED.	1074500	1.117	0	0.000	0.000	1.117
12. SMILE SUPPLIERS PVT LTD	4580000	4.763	0	0.000	0.000	4.763
13. SUPARAS IMPEX PVT LTD	4951250	5.149	0	0.000	0.000	5.149
14. SUPERIOR COMMDEAL PVT LTD	4036500	4.198	0	0.000	0.000	4.198
TOTAL	62450500	64.941	Nil	Nil	Nil	64.941



MANGALAM INDUSTRIAL FINANCE LTD.

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the Company as on 31/12/2012
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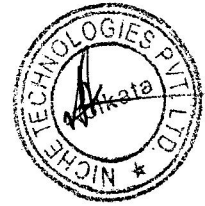
Sri. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of convertible Securities %w.r.t. total convertible securities held		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
			Number of Warrants held	As a % total number of warrants of the same Class	Number of convertible securities held	convertible Securities number of convertible securities of the same class	
1. ALERT COMMDEAL PVT LTD	4950000	5.147	0	0.000	0	0.000	5.147
2. GOODVIEW OVERSEAS PVT LTD	5872000	6.106	0	0.000	0	0.000	6.106
3. GUIDE DEALCOM PVT LTD	6376500	6.631	0	0.000	0	0.000	6.631
4. KIRTI COMMTRADE PVT LTD	6295250	6.546	0	0.000	0	0.000	6.546
5. NILANCHAL DEALCOMM PVT LTD	5910000	6.146	0	0.000	0	0.000	6.146
6. SUPARAS IMPEX PVT LTD	4951250	5.149	0	0.000	0	0.000	5.149
TOTAL	34335000	35.725	Nil	Nil	Nil	Nil	35.725



MANGALAM INDUSTRIAL FINANCE LTD.
(I) (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/12/2012

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Srl. Name(s) of the Shareholder	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1.		Nil	Nil



MANGALAM INDUSTRIAL FINANCE LTD.

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

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Srl. Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B)+ (C) indicated in Statement at para (I) (a) above)
1. Nil	Nil	Nil	NIL



MANGALAM INDUSTRIAL FINANCE LTD.

(II) (b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES

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Srl. Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above
1. Nil	Nil	Nil	Nil
2. Nil	Nil	Nil	Nil
TOTAL Nil	Nil	Nil	Nil

