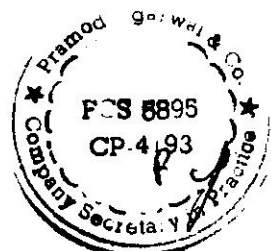


RECONCILIATION OF SHARE CAPITAL AUDIT

- 1 For Quarter Ended 31 March,2013
- 2 ISIN : INE717C01017
- 3 Face Value : Rs.10/- Per Share
- 4 Name of the Company M/S MANGALAM INDUSTRIAL FINANCE LIMITED
- 5 Registered office Address 3, Synagouge Street, 2nd Floor, Kolkata-700 001
- 6 Correspondence Address SAME AS ABOVE
- 7 Telephone & Fax Nos. TEL.NO. 033-2210-1328 FAX NO. N.A.
- 8 E-Mail Address
- 9 Names of the Stock Exchanges where the company's securities are listed : 01) The Calcutta Stock Exch. Ltd.
02) Uttar Pradesh Stock Exchange Ltd.
- | | Number of shares | % of Total issued capital |
|---|---|---------------------------|
| 10 Issued Capital | 96164350 | |
| 11 Listed Capital (Exch.-Wise)
(as per company records) | The Calcutta Stock Exch. Association Ltd. | 96164350 100 |
| | Uttar Pradesh Stock Exchange Asso.Ltd. | 96164350 100 |
| 12 Held in dematerialised form in CDSL | 192470 | 0.20 |
| 13 Held in dematerialised form in NSDL | 95925335 | 99.75 |
| 14 Physical | 46545 | 0.05 |
| 15 Total No.of Shares (12+13+14) | 96164350 | 100 |
| 16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) : | N.A. | |
- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify names)	whether intimated to CSDL	whether intimated to NSDL	In-prin. approval pending for stock exchange (specify names)
N.A	N.A	N.A	N.A	N.A	N.A	N.A

* Rights, BONUS, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture any other



- 18 Register of Members is update (Yes/No) if not, updated-up to which date YES
- 19 Reference of previous quarter will regards to excess dematerialized shares, if any, NIL
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? N.A.
- 21 Mentioned the total no. of request, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	N.A.	N.A.
Pending for more than 21 days	NIL	N.A.	N.A.

- 22 Name, Telephone & Fax No. of Compliance officer of the Company Mr.Tapas Mondal
3, Synagouge Street, 2nd Floor, Kol-1
Tel.No.033-2210-1328 M.No.9874203371
- 23 Name, Address, Tel. & Fax No.,Registration no. of the Auditor M/s Pramod Agarwal & Co.
Company Secretaries
Bagri Market,71,Canning Street,4th Floor,
Room No.C-459, Kolkata-700001
Mobile No.9830107160
FCS 5895 C.P.4193
- 24 Appointment of common agency for share registry work, if yes (name & address) M/s Niche Technologies Pvt.Ltd.
D-511, Bagree Market
71, B.R.B.Basu Road
Kolkata-700 001
- 25 Any other detail that the auditor may like to provide (e.g.BIFR company, delisting from Stock Exchange, company changed its name etc.) NIL

PLACE: KOLKATA
DATE: 11.04.2013

For PRAMOD AGARWAL & CO.
Company Secretaries

P. Agarwal
CS. Pramod Agarwal
(Proprietor)

