

RECONCILIATION OF SHARE CAPITAL AUDIT

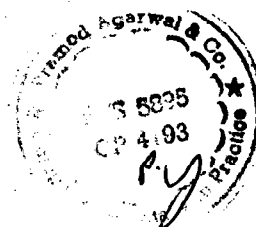
1 For Quarter Ended	31st December,2013
2 ISIN :	INE717C01017
3 Face Value :	Rs.10/- Per Share
4 Name of the Company	M/S MANGALAM INDUSTRIAL FINANCE LIMITED
5 Registered office Address	3, Synagouge Street, 2nd Floor, Kolkata-700 001
6 Correspondence Address	SAME AS ABOVE
7 Telephone & Fax Nos.	TEL.NO. 033-2210-1328 FAX NO. N.A.
8 E-Mail Address	
9 Names of the Stock Exchanges where the company's securities are listed :	01) The Calcutta Stock Exch. Ltd. 02) Uttar Pradesh Stock Exchange Ltd.

		Number of shares	% of Total issued capital
10 Issued Capital		96164350	
11 Listed Capital (Exch.-Wise)	The Calcutta Stock Exch.Ltd.	96164350	100
(as per company records)	Uttar Pradesh Stock Exchange Ltd.	96164350	100
12 Held in dematerialised form in CDSL		192170	0.20
13 Held in dematerialized form in NSDL		95925635	99.75
14 Physical		46545	0.05
15 Total No.of Shares (12+13+14)		96164350	100
16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) :		N.A.	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify names)	whether intimated to CSDL	whether intimated to NSDL	In-prin. approval pending for stock exchange (specify names)
N.A	N.A	N.A	N.A	N.A	N.A	N.A

* Rights, BONUS, Preferential Issue, ESOPs, Amalgamation, Conversion, Buybank, Capital Reduction, Forfeiture any other

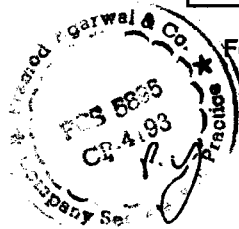


- 18 Register of Members is update (Yes/No) if not, updated-up to which date YES
- 19 Reference of previous quarter will regards to excess dematerialized shares, if any, NIL
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? N.A.
- 21 Mentioned the total no. of request, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	N.A.	N.A.
Pending for more than 21 days	NIL	N.A.	N.A.

- 22 Name, Telephone & Fax No. of Compliance officer of the Company Mr. Tapas Mondal
3, Synagouge Street, 2nd Floor, Kot-1
Tel.No.033-2210-1328 M.No.9874203371
- 23 Name, Address, Tel. & Fax No., Registration no. of the Auditor M/s Pramod Agarwal & Co.
Company Secretaries
Bagri Market, 71, Canning Street, 4th Floor,
Room No. C-459, Kolkata-700001
Mobile No. 9830107160
FCS 5895 C.P.4193
- 24 Appointment of common agency for share registry work, if yes (name & address) M/s Niche Technologies Pvt.Ltd.
D-511, Bagree Market
71, B.R.B. Basu Road
Kolkata-700 001
- 25 Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from Stock Exchange, company changed its name etc.) NIL

PLACE: KOLKATA
DATE: 10.01.2014



For PRAMOD AGARWAL & CO.
Company Secretaries

P. Agarwal
CS. Pramod Agarwal
(Proprietor)