

**RECONCILIATION OF SHARE CAPITAL AUDIT**

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|--|--|
| 1 For Quarter Ended  | 31 DEC,2012  |
| 2 ISIN :   | INE717C01017   |
| 3 Face Value :   | Rs.10/- Per Share  |
| 4 Name of the Company  | M/S MANGALAM INDUSTRIAL FINANCE LIMITED                                    |
| 5 Registered office Address  | 3, Synagoue Street, 2nd Floor, Kolkata-700 001                             |
| 6 Correspondence Address   | SAME AS ABOVE  |
| 7 Telephone & Fax Nos.   | TEL.NO. 033-2210-1328 FAX NO. N.A.   |
| 8 E-Mail Address   |  |
| 9 Names of the Stock Exchanges where the company's securities are listed : | 01) The Calcutta Stock Exch. Ltd.<br>02) Uttar Pradesh Stock Exchange Ltd. |

|   |   | Number of shares     | % of Total issued capital |
|---|---|----------------------|---------------------------|
| 10 Issued Capital   |   | 96164350             |                           |
| 11 Listed Capital (Exch.-Wise)<br>(as per company records)                  | The Calcutta Stock Exch. Association Ltd.<br>Uttar Pradesh Stock Exchange Asso.Ltd. | 96164350<br>96164350 | 100<br>100                |
| 12 Held in dematerialised form in CDSL                                      |   | 23500                | 0.02                      |
| 13 Held in dematerialised form in NSDL                                      |   | 96094305             | 99.93                     |
| 14 Physical   |   | 46545                | 0.05                      |
| 15 Total No.of Shares (12+13+14)  |   | 96164350             | 100                       |
| 16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) : |   | N.A.                 |                           |

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars | No. of Shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify names) | whether intimated to CSDL | whether intimated to NSDL | In-prin. approval pending for stock exchange (specify names) |
|-------------|---------------|----------------------------------|---|---------------------------|---------------------------|--|
| N.A         | N.A           | N.A                              | N.A                                       | N.A                       | N.A                       | N.A  |

\* Rights, BONUS, Preferential Issue, ESOPs, Amalgamation, Conversion, Buybank, Capital Reduction, Forfeiture any other



18 Register of Members is update (Yes/No)  
if not, updated-up to which date

YES

19 Reference of previous quarter will regards to excess  
dematerialized shares, if any.

NIL

20 Has the company resolved the matter mentioned in point  
no.19 above in the current quarter ? If not, reason why ?

N.A.

21 Mentioned the total no. of request, if any, confirmed after 21 days and the total no.of requests pending  
beyond 21 days with the reasons for delay :

| Total No. of demat requests   | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days       | NIL             | N.A.          | N.A.              |
| Pending for more than 21 days | NIL             | N.A.          | N.A.              |

22 Name, Telephone & Fax No. of  
Compliance officer of the Company

Mr.Tapas Mondal  
3, Synagouge Street, 2nd Floor, Kol-1  
Tel.No.033-2210-1328 M.No.9874203371

23 Name, Address, Tel. & Fax No.,Registration no.  
of the Auditor

M/s Pramod Agarwal & Co.  
Company Secretaries  
Bagri Market,71,Canning Street,4th Floor,  
Room No.C-459, Kolkata-700001  
Mobile No.9830107160  
FCS 5895 C.P.4193

24 Appointment of common agency for  
share registry work, if yes (name &  
address)

M/s Niche Technologies Pvt.Ltd.  
D-511, Bagree Market  
71, B.R.B.Basu Road  
Kolkata-700 001

25 Any other detail that the auditor may like to  
provide (e.g.BIFR company, delisting from  
Stock Exchange, company changed its  
name etc.)

NIL

PLACE: KOLKATA  
DATE: 11.01.2013

For PRAMOD AGARWAL & CO.  
Company Secretaries

*P. Agarwal*  
CS. Pramod Agarwal  
(Proprietor)

