

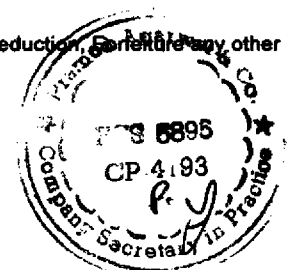
RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	30th June, 2014		
2	ISIN :	INE717C01017		
3	Face Value :	Rs.10/- Per Share		
4	Name of the Company	M/S MANGALAM INDUSTRIAL FINANCE LIMITED		
5	Registered office Address	3, Synagouge Street, 2nd Floor, Kolkata-700 001		
6	Correspondence Address	SAME AS ABOVE		
7	Telephone & Fax Nos.	TEL.NO. +91 33 2210-1328 FAX NO. N.A.		
8	Website & E-Mail Address	www.miflindia.com mifl_1983@yahoo.co.in		
9	Names of the Stock Exchanges where the company's securities are listed :	01) The Bombay Stock Exchange Ltd. 02) The Calcutta Stock Exch. Ltd. 03) Uttar Pradesh Stock Exchange Ltd.		
10		Number of shares	% of Total issued capital	
	Issued Capital	96164350		
11	Listed Capital (Exch.-Wise)	The Calcutta Stock Exch.Ltd.	96164350	100
		Uttar Pradesh Stock Exchange Ltd.	96164350	100
		The Bombay Stock Exchange Ltd.	96164350	100
12	Held in dematerialised form in CDSL	201420	0.21	
13	Held in dematerialised form in NSDL	95916385	99.74	
14	Physical	46545	0.05	
15	Total No.of Shares (12+13+14)	96164350	100.00	
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) :	N.A.		

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify names)	whether intimated to CSDL	whether intimated to NSDL	In-prin. approval pending for stock exchange (specify names)
N.A	N.A	N.A	N.A	N.A	N.A	N.A

* Rights, BONUS, Preferential Issue, ESOPs, Amalgamation, Conversion, Buybank, Capital Reduction, etc. are not applicable.



(2)

18	Register of Members is update (Yes/No) if not,updated-up to which date	YES												
19	Reference of previous quarter will regards to excess dematerialized shares, if any,	NIL												
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	N.A.												
21	Mentioned the total no. of request, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :													
	<table border="1"><thead><tr><th>Total No. of demat requests</th><th>No. of requests</th><th>No. of shares</th><th>Reasons for delay</th></tr></thead><tbody><tr><td>Confirmed after 21 Days</td><td>NIL</td><td>N.A.</td><td>N.A.</td></tr><tr><td>Pending for more than 21 days</td><td>NIL</td><td>N.A.</td><td>N.A.</td></tr></tbody></table>	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay	Confirmed after 21 Days	NIL	N.A.	N.A.	Pending for more than 21 days	NIL	N.A.	N.A.	
Total No. of demat requests	No. of requests	No. of shares	Reasons for delay											
Confirmed after 21 Days	NIL	N.A.	N.A.											
Pending for more than 21 days	NIL	N.A.	N.A.											
22	Name, Telephone & Fax No. of Compliance officer of the Company	Mr. Sanjaya Kumar Rout 3, Synagouge Street, 2nd Floor, Kol-1 Tel.No.+91 33 2210 1328												
23	Name, Address, Tel. & Fax No.,Registration no. of the Auditor	M/s Pramod Agarwal & Co. Company Secretaries Bagri Market,71,Canning Street,4th Floor, Room No.C-459, Kolkata-700001 Mobile No.9830107160 FCS 5895 C.P.4193												
24	Appointment of common agency for share registry work, if yes (name & address)	M/s Niche Technologies Pvt.Ltd. D-511, Bagree Market 71, B.R.B.Basu Road Kolkata-700 001												
25	Any other detail that the auditor may like to provide (e.g.BIFR company, delisting from Stock Exchange, company changed its name etc.)	NIL												

PLACE : KOLKATA
DATE : 11.07.2014



For PRAMOD AGARWAL & CO.
Company Secretaries

P. Agarwal
CS. Pramod Agarwal
(Proprietor)